Industry-specific functionality powered on the cloud

Designed to provide an unmatched user experience, Infor CloudSuite™ Financials delivers industry-specific capabilities without extensive customizations or integrations by combining the Infor® cloud platform built on infrastructure services from Amazon Web Services® (AWS®) and Infor OS. With CloudSuite Financials’s critical business applications, organizations can experience automatic upgrades that deliver the latest advances in enterprise functionality.

Infor CloudSuite Financials enables global business, networked analytics, and a user experience that can be augmented by artificial intelligence, so organizations can:

- Stay current on the latest versions of their software.
- Allow users to access applications on any device anywhere.
- Scale cloud services to handle usage peaks and valleys.
- Reduce total cost of ownership and capital investment.
- Integrate cloud and on-premises applications with pre-built APIs.
- Connect data across cloud and legacy applications for enterprise insights.
- Democratize analytics for better decisions.

Keep applications current and connected, leverage powerful functionality, and optimize critical business processes—with Infor CloudSuite Financials.
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Modern services for finance professionals

For too long, enterprises have been left to cope with dated technology that doesn’t reflect the way work gets done in a modern, global business environment. Infor CloudSuite Financials is built to change this paradigm.

CloudSuite Financials is a proven, ready-to-run cloud service built specifically for enterprise-sized companies. Role based, data driven, consumer inspired, mobile enabled, and built for the cloud, CloudSuite Financials delivers end-to-end capabilities designed for the needs of those who matter most—your users.

Revolutionary
- From a general ledger that can act as a data warehouse, incorporating both financial and non-financial data, to embedded analytics delivered by role, CloudSuite Financials sets the standard for modern financial management technology.

Role-based
- No more logging in and out of multiple systems to find information. CloudSuite Financials delivers customized information to each user, based on his or her role. Exceptions and alerts, also configurable by role, lets users be proactive, action-oriented, and in control.

Intuitive
- CloudSuite Financials comes with a consumer-inspired user interface that mirrors personal technology and is designed to speed up on-boarding and increase productivity.

Cloud-first
- CloudSuite Financials’s cloud-first design delivers guaranteed levels of security, server availability, and system up-time—all of which are difficult and costly to replicate with internal resources.
Our lifeblood is the front line of the retail store. By providing our front-line workers with reporting at their fingertips, sales and customer service have improved. All our employees, including executives, look at the same numbers and make better decisions as a result. All of this value has definitely contributed to a positive ROI.”

DAVID CLOTHIER
Vice President of Finance Treasurer & Controller, CPA, Pilot Flying J
Infor CloudSuite Financials delivers end-to-end capabilities—fully integrated because that’s the way software should be, delivered in the cloud to ensure ultimate security and flexibility, and infused with deep industry-specific functionality eliminating the need for costly and limiting customizations.

Transform your business

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Global general ledger

- Unlimited financial calendars accommodate different fiscal year ends and other reporting requirements. Unlimited ledgers and basis reporting deliver financial information for regional regulatory requirements, management reporting requirements, consolidations, or other reporting needs. And unlimited dimension strings allow users to track and report on information tailored to the requirements of the organization, including non-financial data.

Close management

- Establish a single close process across the entire organization and make manually maintained operational checklists a thing of the past. Built-in process flows for approval and prebuilt dashboards by period, process, and sub-process increase efficiency and reduce errors, while the ability to easily slice and dice data helps you better support both routine reporting and executive decision-making processes. Web-based information systems also mean that anyone with a need to know can access information any time from virtually anywhere.

Receivables and billing

- Real-time visibility into customer payments and approval processes allows users to effectively monitor and escalate disputes, helping the organization transition away from manual cash processing to a lower cost, higher control automated cash application. Get comprehensive functionality for managing customer maintenance, cash processing, cash application, dispute resolution, and credit management.

Intercompany billing

- Access a role-based, multi-company billing solution with an intuitive user experience that delivers analytics, list views, reports, common processes, action requests, and wizards to each responsible employee according to his or her role. Its embedded search capability enhances productivity by connecting users to the data they need, when they need it—without requiring them to know where the data is stored.
Reconciliation management

- Effectively manage, perform, and streamline account reconciliations by easily monitoring status, performance, and compliance metrics. Accounts can be directly imported from the chart of accounts and automatically reconciled based on user-defined rules or reconciled using a simple and intuitive manual reconciliation option. CloudSuite Financials acts as a central repository for supporting documentation related to reconciliations.

Cash management

- Comprehensive cash functionality designed to strengthen banking relationships and improve the efficiency of bank reconciliation processing. Monitor cash positions, create cash forecasts, and validate actual transactions against forecasts.

Lease accounting

- CloudSuite Financials delivers an entire lease accounting process—from creating assets to making payments—that's simple, connected, and accurate. Share assets, reduce purchases, and effectively manage department costs through informed decisions about equipment purchasing and leasing. Real-time access to information allows efficient management of assets and payment processes, while reducing costs and the risk of fraud.

Analytics

- Experience a new level of trusted insight with Infor Birst®—faster than legacy BI, more powerful than data discovery. Birst provides a next-generation, cloud-based platform for networked business intelligence (BI) and delivers pre-built data models, strategic KPIs, operational metrics, and a library of reports and analytic widgets, customized by industry.

Payables and matching

- Move away from manual, paper-based purchasing to lower cost, higher control automated purchasing with comprehensive payables functionality, including vendor maintenance, invoice processing, payment processing, and regulatory reporting and compliance. Streamline labor intensive invoice process with real-time visibility into vendor invoices and approval processes.

Project ledger

- Get complete, end-to-end project accounting for capital projects, cost, and revenue activities and efficiently manage day-to-day grant transactions. Flexible enough to track many types of both internal and external projects, CloudSuite Financials's project ledger capabilities help effectively manage the accounting of projects—from inception to completion—on budget and on time.

Asset accounting

- Manage the depreciation calculations and reporting requirements needed to satisfy general ledger tax and all other depreciation books for fixed assets with CloudSuite Financials's asset accounting features. Get fast, easy access to key asset information such as book value, location of assets, inventory costs, lease cost, and depreciation values. And configure asset definitions by department, cost center, or location while complying with current accounting standards and reporting requirements.
What makes Infor CloudSuite Financials different

A next-generation global ledger
- Infor CloudSuite Financials injects fresh thinking into the general ledger, combining the core functionality with an unprecedented level of flexibility.

Expand data usability
- Use CloudSuite Financials’s next-general global ledger as a data warehouse, importing both financial and non-financial data to drive strategic business decisions. Think healthcare providers pulling in clinical data to calculate cost per patient; retailers incorporating big data for targeted campaigns; or public sector organizations working with demographic data to help budget and plan community services.

Define unlimited attributes
- Add new dimension strings and tailor them to meet business or industry-specific requirements. CloudSuite Financials allows users to define unlimited attributes on any field or transaction within any process and report on them. For example, attributes such as type of facility, square footage, and number of employees can be attached to locations to allow reporting revenue not only by location but also by attribute value across all locations.

Meet complex reporting requirements
- CloudSuite Financials allows an unlimited number of ledgers to store adjustments, eliminations, currency gains or losses, and allocations. Ledgers can be combined with a chart of accounts and calendars to create a basis definition, and unlimited bases can be defined to deliver financial information for a wide variety of reporting needs.

Work anywhere, from any device
- Access it anywhere, anytime using any number of mobile devices. Employees can work securely on the go, which can help speed decision making and increase employee satisfaction by allowing people to work the way they live.
**Additional capabilities**

Optional services that enhance and extend Infor CloudSuite Financials are available for additional subscription fees. Contact your sales representative for more information. Users can extend the core service with pre-built integrations using Infor technology, including:

**Global HR**
- Transform human resource management into a source of permanent strategic advantage. Manages the workforce like the strategically important asset that it is, positioning each employee to be a vital contributor to achieving the organization’s key objectives. Employees will be more connected, proactive, and effective—for maximum productivity.

**Workforce management**
- Address every aspect of labor compliance and performance needs with time and attendance, demand-driven scheduling, workforce scheduling, and absence management software tools. Mitigate the risk of potential compliance errors and reduce costs, while encouraging employees to focus on activities that generate more value.

**Talent management**
- Keep critical talent engaged and motivated while helping to support the company’s strategic goals. Infor Talent Management delivers flexibility, talent analytics, and ease-of-use tools that can take individuals beyond their potential and help win top talent.

**Mobile applications**
- Enable users to use and modify critical data on their mobile devices. Improve process efficacy and accelerate productivity with mobile applications that allow users to receive real-time data and respond immediately to important tasks.

**Document capture**
- Process documents, intelligently classifying them and extracting data. The documents and data can then be passed onto CloudSuite Financials through an API.

**Enterprise analytics**
- Provide more personalized metrics for users who need to create their own KPIs, or create or edit metrics. It also provides more enterprise data for users that need to blend data across Infor applications or third-party applications.
Top five reasons to use Infor CloudSuite Financials

1. Free up capital to support growth initiatives
2. Speed time-to-value with fast deployment
3. Quickly scale infrastructure to support a growing business
4. Automate previously manual tasks across operations
5. Get real-time visibility across the entire enterprise
Infor CloudSuite services leverage modern technology to help achieve future growth and can be extended with artificial intelligence and the world’s largest commerce network.

**Pre-built industry capabilities**
- Prepackaged workflows, content, integrations, and analytics are designed with industry best practices, informed by thousands of implementations.

**Cloud design drives business agility**
- The ability to deliver a simplified user experience, data aggregation, workflow integration, hyperscaling, automatic upgrades, and a data lake.

**Actionable insights with enterprise analytics**
- An enterprise business intelligence (BI) and analytics platform that enables accurate, data-driven decisions.

**Extending the enterprise with networked commerce**
- Virtual, vertically integrated, self-orchestrating value chains leverage data to run supply chains for end-to-end visibility.

**AI unlocks business potential**
- AI that anticipates, recommends, and derives insights—while powering robotic process automation, machine learning, and IoT.

**Prioritizing time to value**
- Infor’s service delivery methodology delivers accelerated productivity and ensures customers realize maximum value from their technology investment.
Productivity delivered
Take a closer look

Infor OS provides Infor CloudSuite Financials users a comprehensive technology platform of services to choose from, which serve as a unifying foundation for your entire business ecosystem.

**Enhanced enterprise experience**
Utilize CloudSuite Financials to centralize access to applications—with single sign-on, providing real-time, organization-wide visibility to streamline communication.

**Seamless integration**
Integrate Infor and third-party enterprise products in the cloud, on-premises, or in hybrid deployments with Infor’s advanced integrated PaaS capabilities and API gateway.

**Transformational data as a service**
Provide data acquisition technologies and a unified repository for capturing enterprise data. Infor’s data lake ensures data fidelity, governance, security, and access.

**Artificial intelligence**
Transform historically complex AI technologies (natural language processing, intelligent automation, and machine learning) into valuable and attainable enterprise goals.

**Data and system governance**
Integrating governance, risk, and compliance (GRC) software can help monitor regulatory and statutory standards and proactively updates critical applications.

**Extensibility**
Easily create the right experience with minimal coding with Infor’s optional developer tools—whether it’s an intuitive consumer-grade web interface, a high-productivity form, or a business process to replace customizations.
World-class infrastructure

The Infor cloud is built on Amazon Web Services (AWS), the market leader for cloud-based infrastructure as a service (IaaS) and platform as a service (PaaS) for over 10 years. By leveraging Amazon’s multi-billion-dollar annual R&D investment in technology, CloudSuite services can better deliver on Infor’s core mission of building critical industry capabilities into our applications.

Infor has partnered with AWS to deploy Infor CloudSuite services in more than 20 AWS regions and 61 availability zones across the globe—and that footprint continues to grow to meet customer requirements.

Infor CloudSuite services are designed to run seamlessly across multiple availability zones with active/active high-availability clustering. This means that customers will experience minimal impact from any unplanned outages or system loads.
Delivering productivity with Infor Agility

Infor Agility is Infor’s innovative service delivery model that impacts all aspects of Infor’s customer lifecycle. It is guided by decades of successful ERP implementations and has been continuously refined with the goal of delivering implementations on time and on budget, ultimately delivering faster value for our customers. Infor Agility combines aspects of agile methodology with advanced implementation accelerators, process intelligence tooling, a data migration factory approach, testing as a service, consumerized learning, and managed services options.

Implementation accelerators (IA)

IAs are industry-focused, preconfigured, yet flexible processes designed specifically for Infor application suites. They are designed to deliver core industry-leading business processes, along with application configurations, implementation playbook, tools, and templates. These will deliver a prescriptive, repeatable process that will drive predictable results while helping to lower risk and increase time to value for Infor customers.

Business process assessment (60-30-10) approach

Infor believes that “not all business processes are created equal.” Our strategic 60-30-10™ approach allows us to clearly identify, by leveraging a detailed IA Business Process Assessment workshop, the processes that are most important in helping our customers differentiate themselves and deliver maximum value. This model allows us to deliver our industry CloudSuites with most of the necessary processes already built in and ready to adopt; about a third of the remaining processes are refined/configured to suit the needs of our customers; and the final layer receives the most focus, to truly make our solutions a competitive differentiator for the customer’s business.

- **60%**—These are core industry-leading processes delivered in the form of our pre-configured implementation accelerators. Customers can easily adopt these with very little effort, spending time primarily on only the validation of these core standard IA processes. These core processes are adopted “as is.”
• 30%—These are the processes that truly enable differentiation for our customers. We work with our customers to configure these processes, providing specific guidance on how to optimize their solution. While this phase takes a little more time and effort, it allows us to provide options that our customers can tailor and configure to best fit their specific business needs.

• 10%—These processes are where we spend the most time and resource capacity. Focusing on those processes that are highly differentiating/unique to our customers, the objective is to enable them to help make dramatically better business decisions and provide a better experience to their customers.

By eliminating the need for any customized work within the 60% of the processes, we are able to free up time to collaborate with our customers and focus on the 30% (differentiating) and 10% (unique) processes and help our customers achieve a better business outcome.

Data migration
The risks and costs of do-it-yourself data migration may not be clear until it’s too late. Too many in-house processes can lead to go-live delays, or worse, production problems resulting from poor data migration. Infor Data Migration services use established methodologies to successfully, accurately, and quickly complete critical, customer data migrations. This proven service helps to eliminate costly in-house errors, ensures implementation stay on track, and sets a solid foundation for future data management processes.

Testing as a service
Infor Testing as a Service (TaaS) delivers a single platform for testing the full range of functional and non-functional requirements for deploying multiple tools. Whether it’s user experience, functional requirements, data services, integration services, or application performance, organizations can deploy releases with confidence and minimize post-deployment issues. Infor TaaS provides the same tools and content that Infor uses for QA and testing during application deployment, including test libraries and scripts developed across the TaaS community.

Consumerized learning
Infor’s consumerized learning is an innovative approach that provides a personalized enterprise learning environment. Users can consume training in a variety of formats that are modern, easy to use, and delivered in an embedded, contextualized, consumer-grade user experience.

Managed services
When the implementation is complete, customers want to concentrate on running their businesses. Infor Managed Services allows them to do just that. With a service agreement tailored to their requirements, customers can build and maintain extensions to address their unique processes to increase productivity and customer service.
Drive innovation and growth with Infor CloudSuite Financials

Major ERP upgrades are a thing of the past with Infor CloudSuite Financials. The service’s cloud-based digital platform, ensures that you’ll always have the latest features and functionality, based on industry best practices and using the highest-level security protocols available.

Infor CloudSuite Financials delivers a fast and significant return on investment, speeding time to value with a fast deployment. The platform can quickly scale to support business growth, so corporations can invest in more strategic growth initiatives with the capital freed from hardware infrastructure upgrades.

Transform your business with Infor CloudSuite services.

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