



CloudSuite Financials & Supply Management: Technology Foundation

The purpose of this course is to provide a focused overview of the technological side of CloudSuite Financials & Supply Management. This includes topics ranging from user experience, user and role provisioning, security policy setup, and analytical and reporting setup.

Course duration

16 hours

Prerequisite knowledge

To optimize your learning experience, Infor recommends that you have the following knowledge prior to taking this course:

- Experience with business processes
- Basic financial and supply management knowledge
- Navigation of Infor Ming.le™
- Experience with creating and implementing application security policies
- Experience with creating and implementing analytics and reporting policies

Course agenda

The agenda below details the contents of this course, including lesson-level learning objectives and supporting objectives.

Lesson	Lesson title	Learning objectives
	Course overview	Review course expectations
1	Infor OS technology overview	Provide an overview of the Infor OS technology. <ul style="list-style-type: none">• Provide an overview of Infor Ming.le.• Provide an overview of Infor ION.

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		<ul style="list-style-type: none"> • Provide an overview of Infor Federation Services (IFS). • Provide an overview of Infor Document Management. • Provide an overview of Infor Local.ly. • Provide an overview of Infor ION API Gateway.
2	Navigating the user interfaces	<p>Describe how to navigate the user interfaces.</p> <ul style="list-style-type: none"> • Describe the Infor Landmark web user interface. • Describe the Infor Rich Client user interface. • Identify the navigation features in the Infor Landmark web user interface. • Identify the Infor Ming.le Homepages personalization features. • Identify the navigation features in the Infor Rich Client user interface. • Describe the Infor Landmark Admin Console for Cloud administration.
3	Infor security overview	<p>Describe how user authentication and provisioning impact Infor security.</p> <ul style="list-style-type: none"> • Describe the purpose of authentication. • Define terminology associated with user authentication. • Describe the authentication flow. • Describe authentication relationships. • Describe the purpose of user provisioning with Business Object Documents (BODs). • Define terminology associated with user provisioning with BODs. • Describe the user BOD flow from Infor Federation Services (IFS). • Describe the user BOD flow from multi-tenant (MT) Infor Landmark. • Identify two additional BOD use case flows.

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4	Infor Landmark Technology basics	<p>Discuss basic information about Infor Landmark Technology Runtime.</p> <ul style="list-style-type: none"> • Describe the Infor Landmark Technology Runtime platform. • Explain the design philosophy behind Landmark Pattern Language (LPL). • Explain how LPL is used. • Explain the benefits of LPL. • Explain Infor Landmark system tiers. • Define technology terms. • Identify the components of the Infor ION Grid for Landmark. • Explain what is meant by Infor Landmark Technology Runtime platform pervasive features. • Provide examples of pervasive features. • Explain the importance of Configuration Console.
5	Infor Landmark security overview	<p>Describe the basics of security in the Infor CloudSuite Financials & Supply Management application.</p> <ul style="list-style-type: none"> • Describe how security works. • Describe the purpose and benefits of security. • Define security terminology. • Describe security structure. • Explain how security templates are delivered and used. • Explain how to access and view security forms. <p>Describe security access.</p>
6	Configuration Console	<p>Explain how Configuration Console is used.</p> <ul style="list-style-type: none"> • Describe the purpose and benefits of the Configuration Console. • Describe how to access the Configuration Console.

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		<ul style="list-style-type: none"> • Describe how to create personalizations. • Describe configurations. • Describe configurability. • Describe extensibility. <p>Describe how to create web services.</p>
7	Infor Landmark technology embedded reporting	<p>Provide an overview of the Infor Landmark Embedded Reporting feature.</p> <ul style="list-style-type: none"> • Explain Infor Landmark Embedded Reporting. • Identify the reporting features in the Infor Landmark end-user interface. • Create an Infor Landmark report.
8	Infor Spreadsheet Designer overview	<p>Explain how Infor Spreadsheet Designer is used.</p> <ul style="list-style-type: none"> • Identify the functions of Infor Spreadsheet Designer. • Explain the key features of Infor Spreadsheet Designer. • Define basic Infor Spreadsheet Designer terminology. • Describe how to create a basic query. • Describe batch query and upload options. • Describe how to use filters in queries and updates.
9	Infor Dynamic/Enterprise Performance Management (d/EPM) Platform overview	<p>Describe the Infor d/EPM platform.</p> <ul style="list-style-type: none"> • Provide an overview of analytics. • Describe d/EPM architecture and integration in Infor Landmark. • Describe d/EPM reporting tools. • Describe the available prebuilt analytic content. • Explain how to configure (customize) analytics. • Describe CloudSuite Financial OLAP Reporting.

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		<ul style="list-style-type: none"> • Explain the purpose of Office Plus. • Explain additional reporting capabilities.
10		<p>Explain how Infor Process Automation is used.</p> <ul style="list-style-type: none"> • Explain the purpose for using Infor Process Automation. • Describe how Infor Process Automation works. • Define a work unit. • Identify the options available to the process server administrator from the User Configuration menu. • Describe the process for adding a task to an Infor Process Automation user. • Describe the differences between cloud and on-premise deployment. • Describe the Activity Nodes not available for cloud deployment.
Course summary		Debrief course.